



WEALTH
MIGRATE

TOKEN SALE EVENT
REAL ESTATE ASSET-BASED WEALTH™ COIN
EXECUTIVE SUMMARY V 1.0



“Money won’t create success;
The freedom to make it will.”

—NELSON MANDELA

WEALTH MIGRATE PROVIDES PEOPLE WITH THE TOOLS AND SOLUTIONS TO HAVE THE FREEDOM TO CREATE THE WEALTH THEY WANT, BECOME WEALTH[™] THROUGH REAL ESTATE INVESTMENT AND SOLVE THE GREATEST CHALLENGE ON THE PLANET—THE WEALTH GAP!

EXECUTIVE SUMMARY

DISCLAIMER

Investing in a Token Event has risks. Please ensure you read the White Paper and even further information at www.wealthe.io to fully understand these.

WEALTH MIGRATE'S MISSION AND VISION

Our Vision

Our Vision is to make global real estate investing as simple as swiping a finger from as little as \$1.

Our Mission

Our Mission is to solve the wealth gap and empower at least a billion people by putting the power of SMART Investing in everyone's pocket.

COMPANY BACKGROUND

Since going live in 2013, Wealth Migrate has been implementing its vision of democratizing access to wealth by making real estate ownership accessible to all. To date, the company has facilitated over USD 392 million worth of real estate on its global platform through 1,700+ transactions, all verified via blockchain, from investors in 44 countries.

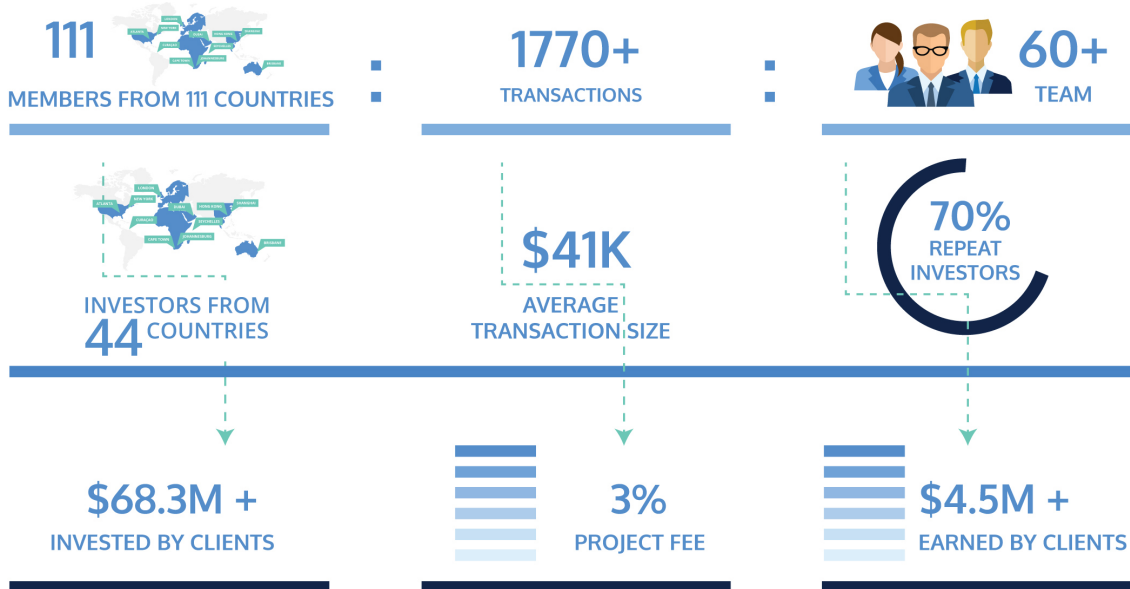
Wealth Migrate's global team of more than 60 people has over 250 years of combined experience in the international real estate industry. They have had significant success on 5 continents with a combined investment value of over USD 1.34 billion.

The team combine this vast global real estate experience with impressive technology experience to develop the Wealth Migrate platform. Over the last 12 months, Wealth Migrate's platform membership has been surging by over 60% per month. The platform pioneered collaborative global smart real estate investing using blockchain technology and, in 2016, was also named one of the KPMG Leading Global Fintech Top 50 platforms. *

Now Wealth Migrate is taking the next step by providing its WealthE™ Coin to supercharge and expand the reach of its business ecosystem.

* [Click here to view](#) the 2016 KPMG *Fintech Top 100* Report.

EXISTING BUSINESS METRICS



GLOBALWEALTH
GROUP

Wealth Migrate is built, owned, and operated by The Global Wealth Group. The four brands in the Global Wealth Group ecosystem are summarised below.



WEALTHMIGRATE

Wealth Migrate the trusted global real estate marketplace.



WEALTHCREATE

Wealth Create your local solution for real estate investing.



WEALTHUNIVERSITY

Wealth University a platform to provide the most advanced education, analytics, wealth building and portfolio management for real estate investors.



WEALTHMOVEMENT

The Wealth Movement is our gathering of friends and family from around the world to learn about the latest in fintech, wealth, Blockchain, cryptocurrencies and all the exponential technologies which are democratizing access to wealth for everyone.



Click [here](#) to watch our Global Wealth Group Ecosystem video. Further information can be found in the [WealthE™ Coin White Paper](#).

THE WEALTH^E™ COIN

WEALTH^E™ COIN USAGE AND BENEFITS

The Wealth^E™ Coin is a utility token and will be the fuel to access and grow the Wealth Migrate platform. The Wealth^E™ Coin is both the mechanism to qualify for the Wealth Migrate Platform membership and the unit of incentivization for the use of the platform.

WEALTH MIGRATE PLATFORM MEMBERSHIP

Wealth Migrate Platform membership will be determined on a tiered basis, like an airline frequent flyer program. The more Wealth^E™ Coins that the member accumulates, the higher the tier of membership. The membership levels will start at the Green Level

and advance through Bronze, Silver, Gold, Platinum, Diamond and Titanium. The Green through Silver levels will require maintaining a minimum number of Wealth^E™ Coins annually (see Membership Level Overview below).

Wealth Partner Status	USD Dollar Worth (now)	Number of Wealth ^E ™ Coins Per Year to maintain status	How long you maintain level for
Green	USD 1.00	10	Per annum
Bronze	USD 100.00	1000	Per annum
Silver	USD 1000.00	10,000	Per annum
Gold	USD 10,000.00	100,000	1-year badge
Platinum	USD 100,000.00	1,000,000	2-year badge
Diamond	USD 500,000.00	5,000,000	5-year badge
Titanium	USD 1,000,000.00	10,000,000	Lifetime award

At the proposed Token Sale launch, the Wealth^E™ Coin will be valued at approximately USD 0.10. Therefore, achieving Green level membership status, the minimum level of membership for the Wealth Migrate Platform, will require 10 Wealth^E™ Coins which will cost USD 1.

BENEFITS OF MEMBERSHIP LEVELS

As a member progresses through the Wealth Partner levels from Green to Titanium, the member will qualify for increasing discounts on key platform services. Upon reaching the Titanium level, the key platform services become free—no further WealthE™ Coins are required to pay for these services related to commercial real estate investment.

The key services that members may purchase using the WealthE™ Coin include services related to education, online courses, training systems (*Beginning, Intermediate and Advanced*), webinars, software tools, and professional services (*mentoring/coaching, advisory and due diligence*).

Wealth Partner Membership Status	Discount if use WealthE™ Coins for Services
Green	0%
Bronze	10%
Silver	20%
Gold	40%
Platinum	60%
Diamond	80%
Titanium	All services are available without token payment

EARNING WEALTH^E™ COINS THROUGH INCENTIVIZED ACTIVITIES

In addition to the benefits of Wealth^E™ Coin ownership summarized above, the Wealth Partner program and the Wealth^E™ Coin will incentivize members to perform services that benefit other members, enable the platform to grow and, in doing so, increase demand of the Wealth^E™ Coin against a fixed supply.

Here are a few of the activities that platform members can perform to earn Wealth^E™ Coins:

Category	Activity
Investing	Registering and completing investment profile
Investing	Undergoing “know your customer” (KYC) processing
Investing	Funding their Wealth Migrate wallet
Investing	Investing locally
Investing	Investing internationally
Research / Due Diligence	Performing market research
Research / Due Diligence	Performing partner research
Research / Due Diligence	Performing project research
Education	Taking a detailed real estate assessment quiz
Education	Completing a beginner, intermediate or advance commercial real estate curriculum
Education	Developing an online training course
Education	Teaching a course
Social Engagement	Referring a business development lead (friend, country partner, investor)
Social Engagement	Attending a workshop or other qualifying event

WEALTH MIGRATE AND WEALTH^{EM} COIN APPLICATION AREAS AND LAYERS RELATIVE TO BLOCKCHAIN DEVELOPMENT



The diagram shows how all the above are layered upon the blockchain to ensure a powerful, global real estate platform.

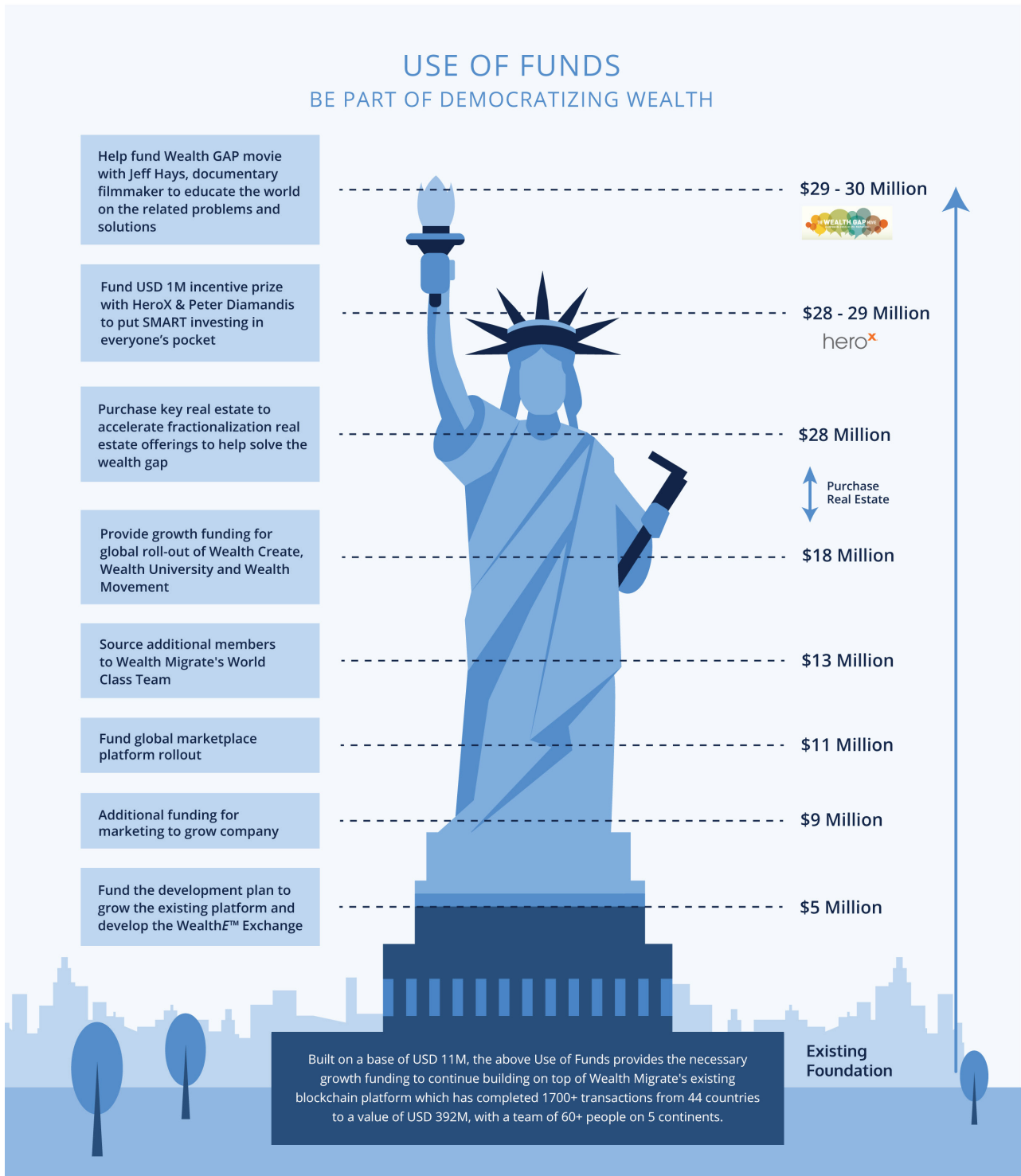
WEALTH[™] COIN TOKEN SALE DETAILS

Name of Token	Wealth [™]
Symbol	WRE
Quantity of Wealth[™] Tokens Issued	600 million
Initial Rate of Token	The ETH equivalent of USD 0.10
Cap	USD 30 million
Use of Funds	The proceeds will to be used to expand Wealth Migrate's technical, operational & platform capacity, the Global Wealth Group Ecosystem, upgrading and localizing the company's presence and business platform in several key jurisdictions, and marketing its service and an expanded raft of real estate investment opportunities (please see detailed use of funds, including investing in real estate).
Token Sale Duration	<p>Pre-Pre Sale: until December 15th, 2017 or when USD 1 million is raised, whichever is earlier</p> <p>Pre-Sale: From the end of Pre-Pre Sale to April 4th, 2018 or when USD 10 million is raised, whichever is earlier</p> <p>Token Sale Event: From the end of the Pre-Sale to May 21st, 2018 or when USD 30 million is raised, whichever is earlier</p>
Distribution	Crowdsale: 50%, Reserve 20%, Team 20%; Network Growth 8%; Bounty Program 2%
Team and Presale Contributor Lock up	There will be a 6 month lock up period from the close of the token sale before the tokens allocated to the team and presale contributors can be traded.

WEALTH^E™ COIN BONUS STRUCTURE

Token Sale Phase	Start	End	Bonus
Wealth ^E ™ Token Pre-Pre Sale (Up to USD 1 Million)	September 6th 2017	Until USD 1 million is raised or December 15th 2017 whichever is earlier	1. Minimum USD 50K: 50%
Wealth ^E ™ Token Pre-Sale Phase 1 (Up to USD 3 Million)	December 15th 2017	Until USD 3 million is raised or March 30th 2018 whichever is earlier	1. USD 50K+: 45% 2. USD 25K+ <USD 50K: 40% 3. USD 10K+ <USD 25K: 35%
Wealth ^E ™ Token Pre-Sale Phase 2 (Up to USD 10 Million)	End of Token Pre-Sale Phase 1	Until USD 10 million is raised or April 4th 2018 whichever is earlier	1. USD 50K+: 40% 2. USD 25K+ <USD 50K: 35% 3. USD 10K+ <USD 25K: 30%
Wealth ^E ™ Token Sale (Up to USD 30 Million)	End of Token Pre-Sale Phase 2	Until USD 30 million is raised or May 21st 2018 whichever is earlier	Hour 1: 30% Day 1: 25% Day 2-4: 20% Week 1: 15% Week 2-3: 10% Week 4-5: 5% Week 6: 0%

USE OF FUNDS

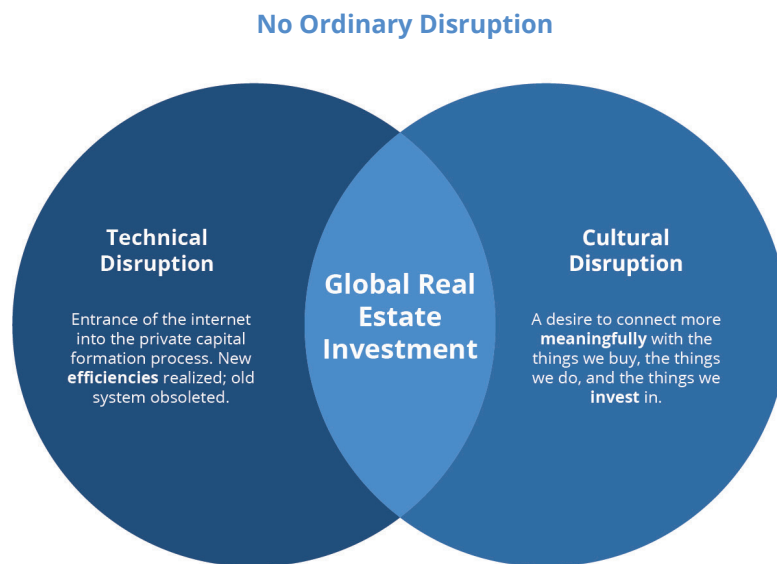


TEAM

Wealth Migrate has an executive team and Board of Directors with unparalleled experience in business, fintech platforms, blockchain, marketplaces, and global real estate investment.

Please refer to the White Paper or www.wealththe.io for a complete list of Wealth Migrate's team and our world respected strategic partners and advisors.

CONCLUSION



- 1 **Social commerce & collaborative investing:** increasing returns and reducing risk for investors.
- 2 **The rise of the middle class in emerging markets:** three billion un-banked people join the global economy through mobile adoption and internet connectivity.
- 3 **Globalization:** local volatility creates conditions where investors desire diversification across countries, assets, and currencies.
- 4 **Blockchain & cryptocurrencies:** increasing trust and massively reducing friction costs.
- 5 **Social pressure to democratize access to wealth:** empowering the 99%.
- 6 **Gamification & learning while doing:** fundamentally changing the education system.
- 7 **Personalization:** people want the power to create freedom in their lives and meaningful connections with their investments.
- 8 **Investors want to have purposeful impact:** helping co-create the planet they want to see.

Wealth Migrate has already achieved the first of its three-phased approach to the democratization of real estate ownership.

Now, they call on everyone to join them in achieving the second phase - the implementation of a digital token, the WealthE™ Token, to deepen and broaden the inclusion of people into the real estate ecosystem.

By purchasing the WealthE™ Token, investors will be helping to solve one of the greatest challenges the world has ever seen, the wealth gap - and creating substantial wealth for themselves in the process.



WEALTH
MIGRATE

CREATING GLOBAL WEALTH